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Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, David M. DuVall

Name of the Holding Company Director and Official  
Vice Chairman

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

David M. DuVall

Signature of Holding Company Director and Official

03/18/2014

Date of Signature

For holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

### For Federal Reserve Bank Use Only

RSSD ID 2591258  
C.I. \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2013

Month / Day / Year

Reporter's Name, Street, and Mailing Address

Edison Bancshares Inc.

Legal Title of Holding Company

13000 S. Cleveland Avenue

(Mailing Address of the Holding Company) Street / P.O. Box

Fort Myers

FL

33907

City

State

Zip Code

Physical location (if different from mailing address)

Person to whom questions about this report should be directed:

Patrick Philbin

Chief Financial Officer

Name

Title

239-466-1800

Area Code / Phone Number / Extension

239-466-1767

Area Code / FAX Number

pphilbin@edisonnationalbank.com

E-mail Address

www.edisonnationalbank.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

## For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company	Legal Title of Subsidiary Holding Company
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical location (if different from mailing address)	Physical location (if different from mailing address)
Legal Title of Subsidiary Holding Company	Legal Title of Subsidiary Holding Company
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical location (if different from mailing address)	Physical location (if different from mailing address)
Legal Title of Subsidiary Holding Company	Legal Title of Subsidiary Holding Company
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical location (if different from mailing address)	Physical location (if different from mailing address)
Legal Title of Subsidiary Holding Company	Legal Title of Subsidiary Holding Company
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical location (if different from mailing address)	Physical location (if different from mailing address)

Form FR Y-6

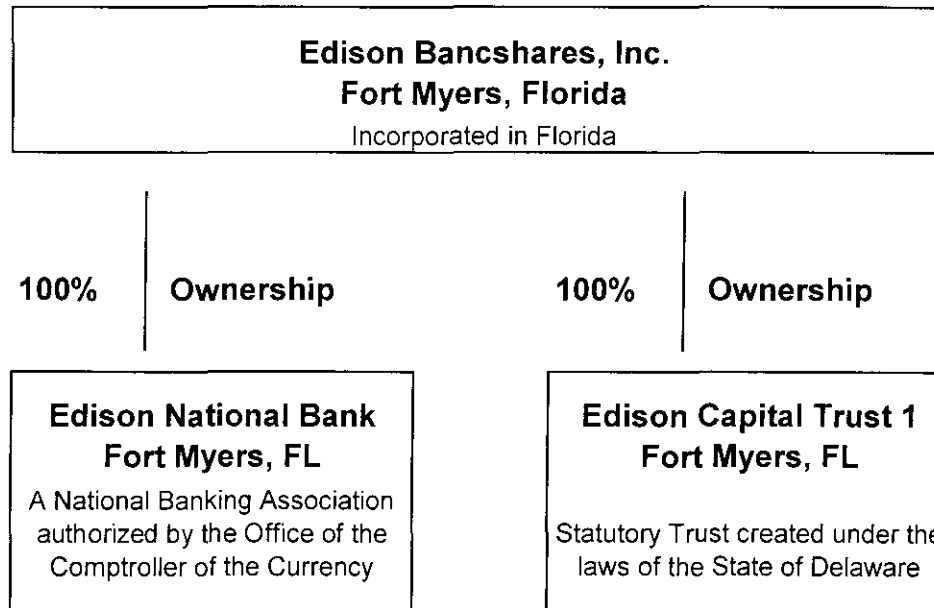
**Edison Bancshares, Inc**  
**Fort Myers, Florida**

Fiscal Year Ending December 31, 2013

**Report Item**

1: The BHC is not a public holding company and does not file any forms with the SEC. The annual report to shareholders is not yet available, but the BHC will forward its annual report to the appropriate Federal Reserve Bank as soon as practicable.

2: **Organization Chart**



**Results:** A list of branches for your holding company, EDISON BANCSHARES, INC. (2591258) of FORT MYERS, FL. The data are as of 12/31/2013. Data reflects information that was received and processed through 01/07/2014.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

- OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:  
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	2594419	EDISON NATIONAL BANK	13000 SOUTH CLEVELAND AVENUE	FORT MYERS	FL	33907	LEE	UNITED STATES	57680	0	EDISON NATIONAL BANK	2594419	
OK		Full Service	4394864	BANK OF THE ISLANDS - CAPTIVA OFFICE	14812 CAPTIVA DRIVE	CAPTIVA	FL	33924	LEE	UNITED STATES	Not Required	Not Required	EDISON NATIONAL BANK	2594419	
OK		Full Service	3028957	FIRST STREET BRANCH	2105 FIRST STREET	FORT MYERS	FL	33901	LEE	UNITED STATES	359909	3	EDISON NATIONAL BANK	2594419	
OK		Full Service	2740524	PERIWINKLE WAY BRANCH	1699 PERIWINKLE WAY	SANIBEL	FL	33957	LEE	UNITED STATES	290665	1	EDISON NATIONAL BANK	2594419	

**FORM FR Y-6**  
**December 31, 2013**

**Report Item 3: Shareholders**

( 1)( a) ( 1)( b) ( 1)( c) ( 2)( a) ( 2)( b) ( 2)( c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-2013

Shareholders not listed in ( 3)( 1)( a) through ( 3)( 1)( c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2013

( 1)( a) Name & Address (City, State, Country)	( 1)( b) Country of Citizenship or Incorporation	( 1)( c) Number and Percentage of Each Class of Voting Securities	( 2)( a) Name & Address (City, State, Country)	( 2)( b) Country of Citizenship or Incorporation	( 2)( c) Number and Percentage of Each Class of Voting Securities
Daniel E. and Celia B. Dosoretz Fort Myers, FL	USA	374,901 - 33% of Common Stock		None	
Daniel E. and Celia B. Dosoretz Fort Myers, FL	USA	95,238 - 7% Warrants on Common Stock			
Howard M. and Brenda B. Sheridan Fort Myers, FL	USA	374,901 - 33% of Common Stock			
Howard M. and Brenda B. Sheridan Fort Myers, FL	USA	95,238 - 7% Warrants on Common Stock			

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**December 31, 2013**

**Report Item 4: Insiders**

( 1) ( 2) ( 3)( a)( b)( c) and ( 4)( a)( b)( c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	( 3)( a) Title & Position with Bank Holding Company	( 3)( b) Title & Position with Subsidiaries (Include names of subsidiaries)	( 3)( c) & Position with Other Businesses (Include names of other businesses)	Title ( 4)( a) Percentage of Voting Shares in Bank Holding Company	( 4)( b) Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)	( 4)( c) List names of Other companies (Includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Daniel E. Dosoretz Fort Myers, FL USA	Medical Doctor	Director	Director (Edison National Bank)	See Attached	33% (Joint with Celia B. Dosoretz)	N/A	See Attached
Howard M. Sheridan Fort Myers, FL USA	Medical Doctor	Chairman	Director (Edison National Bank)	See Attached	33% (Joint with Brenda B. Sheridan)	N/A	See Attached
Geoffrey W. Roepstorff Sanibel, FL USA	Bank CEO	President	CEO/Director (Edison National Bank)	Partner (B & D of Southwest Florida, L.C.)	4% (Joint with Robbie B. Roepstorff 2.16%)	N/A	B & D - 25% (Joint with Robbie B. Roepstorff - 12.5%)
David M. DuVall Fort Myers, FL USA	Bank Chairman	Vice Chairman	Chairman (Edison National Bank)	Managing Partner (B & D of Southwest Florida, L.C.)	2%	N/A	B & D - 25%
Robbie B. Roepstorff Sanibel, FL USA	Bank President	Secretary/ Treasurer	President/Director (Edison National Bank)	Partner (B & D of Southwest Florida, L.C.)	4% (Joint with Geoffrey W. Roepstorff 2.16%)	N/A	B & D - 25% (Joint with Geoffrey W. Roepstorff - 12.5%)

**DIRECTOR DANIEL E. DOSORETZ  
AS OF JUNE 2013**

<b>NAME OF BUSINESS OR PARTNERSHIP</b>	<b>% OWNED</b>
<b>Majority Owned Closely Held Businesses</b>	
2101 Remington, LLC	100.00
Dosoretz and Sheridan Partnership	50.00
Sands End Development, LLC	79.73
Express Meds RX, LLC	79.60
Massachusetts Oncology Services, PC	50.00
Melis, LLLP	100.00
<b>Minority Owned Closely Held Businesses</b>	
3680 Broadway Building Assoc., LLP	12.98
B&D of Southwest Florida, LLC	25.00
Batan Insurance Company SPC, Ltd	21.67
Edison Bancshares, Inc. (as of 8/31/13)	32.34
Forum Development and Consulting, Inc.	36.50
Imaging Initiatives, Inc.	17.08
Management Specialists Partnership	50.00
Millenium Physicians Holding, LLC	38.46
MRR, Inc.	18.02
MRSJ, Inc.	16.67
Northern Westchester Imaging, Inc.	18.34
Prestige Health Capital Partners, LLLP	25.00
Prestige Health Choice, LLC	8.42
Radiation Therapy Services, LLC	7.19
Riverhill MRI Specialists, PC	13.87
Sanibel Captiva Trust Company, Inc.	0.93
Terracap Partners, LP	0.43
Vestar/Inhealth Co-Investors, LP	1.00

**DIRECTOR HOWARD M. SHERIDAN  
AS OF JUNE 2013**

<b>NAME OF BUSINESS OR PARTNERSHIP</b>	<b>% OWNED</b>
<b>Majority Owned Closely Held Businesses</b>	
Dosoretz and Sheridan Partnership	50.00
Management Specialists Partnership	50.00
<b>Minority Owned Closely Held Businesses</b>	
3680 Broadway Building Associates	6.14
B&D of Southwest Florida, LLC	25.00
Batan Insurance Company SPC, Ltd.	18.46
Edison Bancshares, Inc. (as of 8/31/13)	32.34
Forum Development & Consulting, Inc.	8.00
Fort Walton Radiation Ent., LLC	14.81
Gladiolus Enterprises, LLC	25.00
Imaging Initiatives, Inc.	17.08
Media Vista Taylor, LLC	25.60
Medtech Building Associates	16.67
Millenium Physician Holdings, LLC	3.85
MRR, Inc.	18.02
MRSJ, Inc.	16.67
Nothern Westchester Imaging, Inc.	18.33
Nothern Westchester PET Mgmt., LLC	25.00
Plantation Radiation Enterprises, LLC	14.67
Prestige Health Capital Partners, LLLP	25.00
Prestige Health Choice, LLC	3.24
Pro Faciliatator, LLC	23.58
Radiation Therapy Investments, LLC	1.79
Riverhill MRI Specialists, PC	13.87
Sanibel/Captiva Trust Company, Inc.	1.39
TEM, LLC	25.00
Theriac Ent. of Avondale, LLC	20.00
Theriac Ent. of Clarmont, LLC	25.00
Theriac Ent. of Daniels, LLC	16.66
Theriac Ent. of Happy Valley, LLC	20.00
Theriac Ent. of Lakewood Ranch, LLC	20.00
Theriac Ent. of Littlestown, LLC	20.00
Theriac Ent. of New Jersey, LLC	25.00
Theriac Ent. of Pembroke Pines, LLC	24.17
Theriac Ent of Riverhead, LLC	33.34
Theriac Rollup, LLC	17.57
Theriac Rollup II, LLC	21.75
Yonkers Radiation Enterprises, LLC	5.74